14 de abril de 1969.

Sr. Stanley R. Ross Institute of Latin American Studies The University of Texas 214 Archway Austin, Tex. 78705.

Estimado Stanley:

.

Acabo de recibir el sobretiro del <u>Handbook of Latin</u> <u>American Studies</u> número 30, que le agradezco muchísimo. Seguro que me será de mucha utilidad.

Hasta muy pronto,

María del Carmen Velázquez Directora Centro de Estudios Históricos.

MCV/A

The Institute of Latin American Studies

The University of Texas at Austin

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July 14, 1969

Dear Colleague:

Enclosed for your information and consideration is a copy of the paper to be presented by Peggy Korn, <u>Ponente</u>, Session III, Eighteenth Century and the Revolution for Independence.

Sincerely yours, 22

Stanley R. Ross Chairman U. S. Committee for Third Meeting

Enclosure

TOPICS IN MEXICAN HISTORIOGRAPHY, 1750-1810; THE BOURBON REFORMS, THE ENLIGHTENMENT, AND THE BACKGROUND OF REVOLUTION

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- Peggy K. Korn

All historians work backward from today. The more perceptive recognize that they do so. Therefore, rather than attempt an all-inclusive examination of subsequent writing and publishing of the history of Mexico in the eighteenth century, let us limit discussion to the historiography of a set of priorities, to themes of great interest to present-day historians. In so doing, we are after all but acknowledging that often what we now consider shortcomings of past histories are but interpretations predicated upon premises and concerns of ages other than ours.

Can a general statement be made concerning what historians of today most want to know about the eighteenth century? The collective impact of recent work does allow, as we shall see, the formulation of a tentative listing of queries subdivided as follows. We want to know, first of all, what was life in Mexico like in the eighteenth century? And what sort of changes took place in the latter decades of that rather general time span, and in the first decade of the 19th century to distinguish it from the preceding centuries of Spanish domination. Secondly, we seek to discover the extent to which the changes realized do or do not provide a continuum culminating in revolution. Finally, we wish to assess the nature and magnitude of external influences on internal conditions and developments in Mexico in this period and especially to evaluate how these impulses from without may have contributed to

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a climate propitious to revolution, or even to actively fostering independence from Spain.

These, then, are our questions. We can not fault other historians in other times for asking different ones. We trust scholars of the future will smile kindly, and not too condescendingly, upon us and our sense of what is important. Recognizing that questions put to a body of historical material come to serve as boundaries imposed on the answers, we should note some of the more outstanding queries and responses of the past before considering in detail the work of today.

1830 to 1910: General Histories

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An historian's attitude toward <u>the</u> big event in Mexican history between the Conquest and the Revolution of the twentieth century, the Revolution of 1810, often determined, consciously or unconsciously, how accounts of the eighteenth century were to be written. Indeed, from the immediate post-revolutionary period henceforth it often determined whether or not one should bother to consider the eighteenth century at all.

In general, historians writing in the nineteenth century either put down the unrest from 1810 to 1821 as a struggle between gachupines and creoles, or between Spain and its American dependencies, or between liberty and despotism, or even between Spanish law and order, on one hand, and the Mexican tendency to anarchy and chaos on the other. Whatever was said of the eighteenth century most often either remained lumped with the history of the two preceding centuries or was brought in as a curtain-raiser to revolution. And so it often is still. Such handling was simply more obvious at a time when most accounts of the eighteenth century appeared in general histories of Mexico or, most frequently, of all Spanish America.

Here we should note an apparent exception which turns out to be a case in point: the multi-volumed, indeed magisterial, work of H. H. Bancroft, <u>Mexico</u> (6v. San Francisco, 1883-1888). It was <u>the</u> Mexican history written in the United States of America before the 1920s and, if recently neglected, still not superseded. Bancroft's sanguine and enthusiastic spirit permeates a mini-library compiled with the aid of obviously diligent assistants. A vociferous liberal in the great, late tradition of the nineteenth century, Bancroft applauded the end of the Spanish regime in America; he observed that, by 1823, "America and Europe are pretty well separated politically, never again, thank God, to be united."¹

And how was Spanish dominion brought low?

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Looking well into the causes of the Spanish American revolt, we find there the full catalogue of wrongs and injustice common to political subordinates of this nature and in addition some of the blackest crimes within the power of tyranhy to encompass. What were such matters as duties per cent, free coming and going, sumptuary regulations, or even local laws and legislation beside intellectual slavery, the enforcement of superstition, the subordination of soul, the degradation of both the mental and spiritual in man.²

In short, Bancroft assumed that nothing of historical importance went on in the stagnant atmosphere of oppressed Mexico. Accordingly, his volume on the eighteenth century is a narrative account largely of political and institutional developments, and as such it is still of great value to historians today. His sources include diaries of the period and other treasures, most of them, unfortunately, since ignored.³

Bancroft provides a stellar example of the nineteenth century vantage point. He could not see any activity in progress in the viceroyalty of New Spain except that set in motion by, or in regard to, Spain.

Independence was the favorite theme of nineteenth century historians. Most of them accepted political liberty as a concomitant of progress. There was a widespread belief in the fashionable assumption that when the fruit is ripe, it will drop.' In conformity with this school of thought, the desire for independence was indicative of a general American maturity. Little or no consideration was given to the ripening process. No need, then, to set down the history of the eighteenth century, a task by implication analagous to recounting the daily adventures of a pear hanging on a bough.⁴

In short, to most European and Anglo-American historians; Mexico in the eighteenth century was beside the point. They concentrated, when they wrote of Mexico, on the independence. movement. Hidalgo and Morelos simply <u>happened</u>, thrust forward

by destiny (shades of Napoleon!). When specific cause for revolution was ascribed, it was laid, as by Bancroft, to the invidious policies and ill health, indeed prostration, of mother Spain. In this sense, Mexican independence was described as a reaction <u>against</u> Spain rather than as a movement for national liberty.

It was when Mexicans looked to their own past that the writing of their eighteenth century history proper can be said to have begun. In the two decades after achieving independence, liberals and conservatives began to think back, if selectively, to a time when their land, politically oppressed or not, was at least more prosperous. So José Maria Luis Mora, even though avidly anti-clerical, in his Obras Sueltas (Paris, 1837), included some of the writings of Manuel Abad y Queipo, Archbishop-Elect of Michoacan at the inception of revolution in 1810, for, said Mora, "they contain knowledge fundamental to the understanding of questions relating to the public credit of the Mexican Republic." So Carlos Maria de Bustamante, declaring history to be the surest guide to legislation, published the annalistic history by Andres Cavo of, in the main, the ayuntamiento of Mexico City, under the inflated title of Los Tres Siglos de Mejico, (Mexico, 1836). Bustamante more than doubled its volume and added immeasurable to its scholarly worth by the supplement for the years 1767-1821 he appended.

So Lucas Alaman in works published 1844-1849 looked back longingly to the general order and stability maintained by the viceregal system of government.⁵ To Alaman, to employ a rather anachronistic and international analogy, New Spain approximated Camelot.

Alamán, generally considered the most informative of Mexican historians writing about the eighteenth century, presented the early Bourbon regime as a triumph of enlightened rule. Spain and New Spain, according to this conservative, florished until the serpent bearing the apple - that is, France profering the Family Pact - brought war and ruin. A weak and exceedingly ill-advised king, Charles IV, then gave the <u>coup de grace</u>. Not decay of Spanish institutions but the effect of external meddling and one weak king lost the empire. He related, as if subsidiary and completely dependent on manipulation from abroad, something of what transpired within Mexico.

Changes in economy and administration introduced in the regime of Charles III brought salutary reforms conducive to economic prosperity and, as he mentioned in passing, "aument de la Ilustración." He attributed to Bourbon reforms not only Enlightenment, but also the growth of Mexican <u>conciencia de si</u> or self-awareness. His interest in his fellow-creoles was subsidiary to his estimation of the importance of the Spaniards who governed; he relegated the role of Mexicans to that of passive subjects of Spain, if harboring a traditional antagonism to gachupines. There was, he implied, some reaction in Mexico to Spanish policies and to other external influences on the country, but he was not terribly concerned with any of it until 1808, when reaction to the overthrow of the viceroy by Spaniards somehow produced a "creole party" who initiated a revolution. Where these men came from, who they were, what they had been doing before 1808, and the content of their discontents were all outside the sphere of his inquiry. Alamán's goal was to present New Spain as a model of institutionalized stability, with change carefully imposed and regulated by government. In this sense, he looks at the Revolution of 1810 much as Edmund Burke surveyed contemporary affairs in France in 1790. Both men are intellectual heirs of King Canute.

Alamán saw widespread creole disaffection from the old order spring full-blown from the Spanish deposition of the viceroy, José de Iturrigaray, in 1808. Bustamante, his more liberal contemporary, recorded the presence of a good deal of positive activity of all sorts among the Mexicans and indicated something of the social complexities of the late eighteenth century. Unfortunately, he never tells us enough. What he intimates, however, is tantalizing. He mentions, for example, enlightened viceroys and educated creoles sharing many economic and social concerns. To him Spanish involvement in war with England from 1796 on was not, as Alamán implied, simply a presage

of greater disaster to come, but an event allowing some Mexicans to bolster the country's internal economy. IS Bustamante's account of the sporadic and arbitrary governmental harrassment he suffered while editing the Diario de Mexico indicative of how the Spanish regime hampered and discouraged enterprising Mexicans from engaging in legitimate activity of all sorts? If all too sketchily, Bustamante nevertheless contributes much information on the nature of adverse Mexican reaction to a number of what have been subsequently termed "the Bourbon reforms", from the popular displeasure at the expulsion of the Jesuits in 1767 to the outcry raised against the attempt by the government to alienate the real property of hospitals, poor houses, and other religious institutions by the Consolidation Act of 1804. It's a pity that neither Bustamante nor Alaman left us reminiscences of their formative years.

Two trends predominate in the writing of Mexican history from the next generation born after the revolution, to 1910. First of all, Mexican historians were less interested in solving immediate national problems and more concerned with the eighteenth century as a part of the national heritage. Secondly, this interim span was a period of tug-of-war, and ocassionally synthesis, between historical writing as <u>belles</u> lettres and as a science.

Synthesis is most apparent in the work of Joaquin Garcia

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Icazbalceta. Both meticulous research and what used to be referred to as a felicitious style mark the series of biographical sketches and commentaries on historians born in eighteenth century Mexico which he contributed to the Diccionario Universal de Historia y Geografia (10 v. Mexico, 1853-56). He commented pungently on Cavo's annals "anotadas ano por año con lamentable prolijidad", on Bustamante's supplement to them, as not very good but the best thing Bustamante wrote, on Alaman, as a writer infinitely superior to Bustamante. Highest praise to all writers about America he reserved for Alexander von Humboldt. He included notes on the Spaniards, Manuel Abad y Quiepo and the enlighte med viceroy, Revillagigedo the Younger, who "always knew how to reconcile the good of the country Mexico] with the benefit of the metropolis."6 Garcia Icazbalceta, a pivotal figure in Mexican historiography, noted the contributions of both creoles and enlightened Spaniards to Mexican culture. Although primarily interested in the first Spanish century in Mexico, his lifelong devotion to recovering colonial documents and primary sources gave impetus to publication and republication of much eighteenth century material, as well as to greater reliance on it by other historians.

Manuel Orozco y Berra, the title of whose <u>Historia de la</u> <u>Dominación Espanola en México</u> (4v., Mexico, 1906) indicates he wrote from the point of view of what Spain did, in

his volume IV, "El Poder Real, 1701-1789", acknowledged his reliance on a number of primary materials, as do the contributors to the first full-scale Mexican history, edited by Vicente Riva Palacios, <u>Mexico a traves de los Siglos</u>, (5v. Mexico, 1889(?)).⁸ Its authors expressed their indebtedness to the scholarship of García Icazbalceta.

As Edmundo O'Gorman has observed, they achieved the synthesis of the Indian and Spanish pasts in conceiving of their project as properly concerned with the historical evolution of the Mexican people and in assuming that "people" to be a corporate body, an organism formed in the bosom of the viceroyalty and evolving through time and space. Within the weighty compendium born of this broad and lofty vision, however, the pages on the eighteenth century reflect a potpourri of old attitudes. While emphasizing Mexican reaction to European wars and to the American and French revolutions, they were largely devoted to charting material progress, (although here Riva Palacio erred in so important a matter as avering that no change occurred in the production of agriculture and mining from the 1600s to 1810). It is a history of events (individuals are unimportant), on one level, and of the Mexican spirit on . another. Determinism, in this case sired by positivism, pre-Mind and body naturally progress toward liberty; there vails. is no need to examine how they interact. At its end, the

nineteenth century remained a treasure trove of eighteenth century history yet to be written.

General Histories since 1920

General histories written in the twentieth century by non-Mexicans, despite information accumulating in specialized studies, have brought too little change, for the most part, in approach to eighteenth century Mexican history. Spanish activity in Mexico is all. Internal events appear only as reactions. Notable exceptions, of course, are works emanating from East Germany and Russia. From the United States, Mexican histories by Ernest Gruening, (Mexico and its Heritage, New York and London, 1928), Lesley B. Simpson (Many Mexicos, Univ. of California, 1952), Henry B. Parkes, (<u>A History of Mexico</u>, Boston, 1950), and most recently, Charles C. Cumberland (Mexico. The Struggle for Modernity, New York, 1968) illustrate this trend.

The earliest, Gruening, followed in the tradition of Bancroft, discerning no change in the (unenlightened) policies of Spanish government throughout the viceregal period. Simpson confined his discussion of the eighteenth century to a brief mention of "the Bourbon revolution" bringing progress to New Spain. Parkes placed the entire century in a chapter on the growth of liberalism, mentioned some of"the precursors of revolution," by which he meant the scattered and sporadic local uprisings (whose inclusion may well be a contributing factor to why this history was translated into Russian), then went

confidently on to the events of 1810. Cumberland, who by 1968 should have known better, lumped the viceregal period, as so often done of yore, and ignored as much as possible (more, in fact,) the history of the eighteenth century. For this period, the book is a veritable graveyard of outmoded scholarship.

Here special mention must be made of Lillian Estelle Fisher's <u>The Background of the Revolution for Mexican Inde-</u> <u>pendence</u> (Boston, 1934). Closest to an attempt æ a general history of the late colonial period by a non-Mexican, it is full of information badly assembled, less a goldmine than a grab-bag. For all of that, the book <u>is</u> a response to scholarly enquiry.

The most stimulating approach to the late eighteenth century is that taken by M. S. Alperovich in <u>Voina za</u> <u>Nezavisimost Meksiki</u> (Moscow, 1964).⁹ He begins by attacking the proclivity of "conservative and reactionary bourgeois historians" to rehabilitate Spanish colonialism, mentioning in particular the writings of Cecil Jane, Salvador de Madariaga, Richard Konetzke, and Pierre Chaunu, all of whom he claims see the independence movement as a conservative reaction of creole aristocrats to the liberal reforms of Bourbon government. Alperovich, instead, explains the revolution as a bourgeois one in which large groups of colonial society participated. He seeks its origins in the late eighteenth century and finds

them, not surprisingly, stemming from economic conditions.

He interprets the policy of Charles III not as one of determined reform but as the result of indecision and inconsequence. The government could neither prevent increase in industry, agriculture, and trade nor could it create the conditions necessary to resolve the attendant economic problems. He finds that Mexicans, long thrust on their own resources, had developed a revolutionary ideology subsequently stimulated by events in Anglo-America and France. Alperovich reverses the older cause-and-effect relationship historians such as Simpson posited between the Bourbon reforms and the Mexican independence movement. Citing as evidence the more than 100 risings in the colonial period, he assumes that all of them embodied a desire for political emancipation from Spain. The Bourbon reforms he then interprets as introduced in reaction to this growth of a widespread emancipation movement before 1760.

Fault may be found with his conceptual framework, particularly with his assumption that all local disturbances had political content, but it is perhaps as well to write history[.] from an admitted ideological stance as from a firm, but mistaken, conviction that one is objective and possesses no preconceptions at all.

Political and Economic History

Specialists in political history, especially in the United States, have tended to cluster around a study of what although largely instituted in the reign of one Bourbon, Charles III, and in some aspects retrogressive - have come to be known as the Bourbon reforms. ¹⁰ In 1913 Donald E. Smith, assuming "There was no great change in government in the late eighteenth century," unhesitatingly based his institutional history of The Viceroy in New Spain (Univ. of California), largely on a study of viceregal administration there in the time of Charles III. Three years later, Herbert I. Priestley in his study of José de Galvez, Visitor-General of New Spain, 1765-1771 (Univ. of California), described economic reforms that were not, he stated, fundamental changes in the operation of fiscal machinery but only an enforcement of the existing system, since of "Paramount interest to Spain" was "the productive wealth of New Spain." Reforms introduced due to the visit of Galvez centralized administration of revenues, enforced monopoly regulations, effectively warred against smuggling, and fostered Spanish manufacture and commerce. However, Priestley added, they also succeeded in making New Spain take up more of the burden of empire, and made local and general government more pervasive and more pervasively Spanish.

A decade later, Lillian E. Fisher surveyed obvious innovation in her study of the The Intendant System in America (Univ. of California, 1929), introduced in New Spain in 1787, to promote and administer the reform program on a regional level. Fisher described what was clearly viewed as change by contemporaries who judged the success of the system in large part in accord with their opinions about whether change itself was good or bad. Together with more recent assessments, her work points to the system achieving some reform in finance, civil administration, military matters, and in indian affairs. At the same time, the system provoked an adverse Mexican reaction, by intervening in municipal government and local life, which overshadowed what it achieved in its stated purposes of bureaucratic organization and revenue increase. II In a recently completed dissertation, B. R. Hamnett delineates some of the longer-range effects of the Mexican interaction and reaction in "The Intendant System and the Landed Interest in Mexico: the Origins of Independence, 1768-1808," (Cambridge Univ. 1968).

Studies of this system (which put the principles of enlightened despotism to work regionally) were followed by reconsiderations of the nature of the office of viceroy in this period of greatest (Spanish) Bourbon aspiration. Dissertations by James M. Manfredini and Edwin H. Carpenter, both completed in 1949, stress the benign, indeed beneficient aspects of the

administration of the viceroy who epitomized the spirit of the program, Juan Francisco de Guémes y Horcasitas, el Conde 12 de Revillagigedo. Manfredini noted Revillagigedo's interest in encouraging agriculture, mining, public health and social welfare in general, primary, technical and professional education, and freer trade. In the capital, Revillagigedo pursued an exceedingly enlightened policy. He cleaned and lit the streets, forbid bathing and other personal functions in public fountains, admonished the populace to clothe itself, waged war on drunkenness, regulated the food supply, and encouraged clean hospitals, roadbuilding, libraries, and schools, including those of architecture and mining, and periodicals disseminating useful knowledge.

It was, as you recall, Garcia Icazbalceta who long ago recognized the fine balance Revillagigedo sought, and momentarily achieved, in the harnessing of Mexican prosperity to the needs of the <u>real hacienda</u>, in other words, that the dual nature of the reforms he imposed or attempted - he admitted there were some problems he could not solve - clearly reflected the combination of enlightened principles with autocratic aims and methods. All were designed, ultimately, to increase the national wealth of Spain.

How the Crown, fearing England, especially after the occupation of Havana in 1762, innovated initially in dispatching an army to New Spain is recounted by María del Carmen Velásquez in El Estado de Guerra de Nueva España, <u>1760-1808</u>

(Colegio de México, 1950). She and Lyle N. McAlister, studying <u>the</u> Fuero Militar <u>in New Spain</u>, <u>1764-1800</u>, (Univ. of Florida, 1957), relate how a new semi-autonomous corporation, the army, was imposed, buttressed by a Mexican militia, and served to stimulate further changes in royal policy and in internal arrangements. Sra. Velasquez concentrated on the latter, describing Bourbon reforms within a larger historical context. She approached Mexico as the subject of change rather than as its object, and stressed the non-benign nature of reform.

Perhaps the studies of the mining reforms introduced under royal aegis best illustrate the sometimes happy confluence of two aspects of reform, the beneficial and the acquisitive. Arturo Arnaiz y Freg, Walter Howe, Clement Motten, and Arthur P. Whitaker have written of how the Crown sponsored schools, legislation and scientific endeavors to promote the output of the Mexican silver mines, in the process benefiting Mexicans, Spaniards, and government, and resulting in increasing Mexican economic prosperity and intellectual stimulation. David A. Brading, in a book now being published, <u>Miners and Merchants in Eighteenth Century Mexico</u>, a study of the Guanajuato silver mining industry, continues on to a consideration of these measures within a broader, social context.

Most indicative of the autocratic nature of Bourbon reform were its manifestations in pursuit of a policy of regalism. They are surveyed in general by Alberto de la Hera and in particular

by Magnus Morner who considers regalism to be a prime factor in the expulsion of the Jesuits in 1767.¹⁴ How the Bourbons transformed traditional policy in imposing direct state control over most aspects of Mexican religious life and institutions is described by N. M. Farriss in <u>Crown and Clergy in Colonial</u> <u>Mexico, 1579-1821</u>. <u>The Crisis of Ecclesiastical Privilege</u> (London, 1968). Here regalistic policies are explained as one aspect of the broader program designed to ensure the subservence of all traditionally autonomous and semi-autonomous corporations and organizations to the control of the state.

Meanwhile, Eduardo Arcila Farias, recognizing the essentially economic cast of the reform program, provided a model for interpreting the myriad relationships of governmental policies and practices with internal Mexican change and economic development. In his <u>El Siglo Ilustrado en America: Reformas</u> <u>Economicas del Siglo XVIII,</u> (Caracas, 1955), he concluded that these governmental policies augmented agriculture and mining production and commerce, modified conditions of work, and even distribution of capital, and abetted economic growth in general. While industry lagged, official mercantilist policy discouraging colonial industry was leniently applied and the making of such goods as cheap cotton cloth, not in competition with Spanish manufacture, boomed.¹⁵

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Recently, several historians have gone beyond the reforms introduced under Charles III to investigate aspects of the economic policies invoked under his successor, Charles IV. Romeo Flores Caballero in "Las representaciones de 1805," (Historia Mexicana, (hereafter HM) 17, (1968), pp.469-473) and in "La consolidación de vales reales en la económia, la sociedad y la politica novohispanas, "(HM, 18, (1969), pp. 334-378) discussed the issuing of reales vales from 1780 on, the royal need for funds to amortize them leading to the real cédula de consolidación de vales reales of December 26, 1804, the attempt to enforce the decree in New Spain and the economic, social, and political responses. He concluded that the act affected all sectors of society, was a factor in making Spain appear inept and extortionist; government, previously a unifying force, now assumed the role of a divisive social factor. In this sense, Manuel Abad y Queipo might well blame revolution on the bad government of Charles IV.

Flores Caballero indicated that he had consulted a number of <u>representaciones</u> written in response to the <u>cedula</u> of 1804 and that they will soon be published in the <u>Boletin del Archivo</u> <u>General de la Nación</u> by Massae Sugawara H. Sugawara has studied the impact of the <u>vales reales</u>, as among "Los Antecedentes coloniales de la deuda pública de México."¹⁶ In his introduction to Part I: "España: Los Vales Reales, origenes y desarrollo de

1780 a 1804," Sugawara contends that <u>all</u> Spanish policies represented only an inept reaction to forces pressing upon Spain from without, did not contribute to prosperity in the empire, and were of no help in solving the economic problems of Mexico. He implicitly refutes the thesis of Arcila Farias and seconds that of Alperovich.

Sugawara, by relating royal measures to wider Western economic history at one end and to Mexican development at the other, demonstrates that here again a Marxist-Leninist orientation has the happy effect of requiring an attempt at the synthesis so urgently needed in considering the Bourbon reforms in New Spain and their relation to the history of our period as a whole.

Earlier assessments, seemingly at least half-forgotten now, of the origins of the reform program, too, sought to place the extended visit by Galvez within the sphere of European international affairs. Notable among them are the articles concerning French and British interest in Spanish American, and particularly Mexican, trade. Vera Lee Brown, Arthur S. Aiton, and Allan Christelow found French intrigue behind the decision to reform and the ultimate choice of José de Galvez to implement the policy. It is high time the Galvez mission be connected to the whys of reform, to the ongoing problems of the borderlands, where, after all, he spent three years, and to the subsequent history of official policies and appointments, notably those of Matias and son, Bernardo, as Viceroys, and

Teodoro de Croix as Captain General of the Provincias Internas. Had <u>afrancesados</u> or true French agents captured the government of New Spain?¹⁷

The works of Richard Herr, Jean Sarrailh, and Luis Sanchez Agesta supply the necessary Spanish background to policies carried out in Mexico.¹⁸ They indicate a complexity of purpose lay behind the multi-faceted program, that under Charles III the royal policy in New Spain sprang from the desire to swell the <u>Real Hacienda</u>, from an increasing fear of England, and finally, as Richard Konetzke has documented, from the deeply-felt need "to make the colonies love the nation."¹⁹ Much light would be shed on reform and its ramifications in Mexico by comparative study with contemporary policy and activity in Spain.

Study to date, then, finds the predominating (western) view is that Bourbon reforms, enlightened and autocratic, initiated largely under Charles III, acted as catalysts but not originators of Mexican economic prosperity, as stimulants to social, cultural and intellectual change, demographic change and increase and, finally, as we shall see, to the development of a new revolutionary state of mind. The reforms belong, in proper historical perspective, among the factors abetting change that would at length prove conducive to movement toward independence. Ultimately, as Earl J. Hamilton, R.A. Humphreys, Stanley J. Stein and Masae Sugawara remind us, both reform and/ prosperity were responses to an increasing European demand for products and markets.²⁰

Political and economic history, then, largely centered on Spanish activity (or lack of it) under Charles III, has yielded some understanding of what went on in Mexico in the later eighteenth century. Until recently, however, while infusing the period with shape and motion, such accounts gave little indication of internal vitality. In effect, they continued to leave an impression of material progress, abetted or hampered by Spanish policy, or both, depending on the year, paralleling the emergence of a Mexican spirit. Thus Justo Sierra, for example, in his ebullient Evolución Politica del Pueblo Mexicano (Mexico, 1940) still tended to describe Mexico in the eighteenth century as an organism becoming conscious of its personality. With equal, if not greater, zest, Jose Vasconcelos, in his Breve historia de Mexico, (Mexico, 1937) stated that New Spain under Spain had been the most cultured and enlightened of colonies until the advent of Charles III, who "interrumpe el desarrollo nativo y crea problemas y situaciones nefastos." Vasconcelos returned, nearly full circle, to the outlook of Alaman and, oddly enough, looked forward at the same time to . the argument of Alperovich. Such delightfully impressionistic characterizations of the eighteenth century as those of Sierra and Vasconcelos were to be made obsolete. in the writing of the history of the 1700s, by the imminent wedding of the material and

the spiritual.

Cultural and Intellectual History

Since 1940 an increasing number of historians, especially in Mexico itself, have come to consider of primary historical importance not political and general institutional arrangements so much as the predominating suppositions or commonly-held assumptions supporting such institutions in a given time and place. Especially do they seek to ascertain the goals and values common to a society or the more dominant segments of it; they assume politics and institutions in general to compose a superstructure reared upon and supported by them. Political and even economic history are seen as outcroppings jutting from the subsoil of ideology.

According to this view, the intellectual preoccupations of an era, are determinants of culture, responsible for setting social values, concerns, and goals.

Whereas Marx posited an economic determinism derived - to vary a cliche - from upending the Hegelian concept of the dialectic - this school of historians appears closer in philosophy to the original Hegelian idea that non-material (indeed for Hegel, spiritual) forces to a large extent shape present history and direct its future course. To this school, then, political and economic determinism occupy the same causative level. Both, in turn, are more products than producers of history. Instead, it is how a society views itself and its relationship to its environment in time and through time the point of view it maintains as its predominant philosophy

or philosophies - and the alterations these undergo, that are the most important determining factors in the history of a community or social entity. Aconcomitant notion, then, is that past history influences the making of present individual and collective decisions and thus also affects the future. In effect, this outlook has achieved a predominant position in the writing of Mexican history in the past 20 years and has been translated into an ongoing analysis of what earlier historians were content simply to personify as "the Mexican spirit."

John Phelan, among others, has described how history and philosophy have joined forces in the common endeavor "to discover the national ethos of the Mexican culture".²¹ Embracing cultural nationalism as a subdivision of universalism, a group of scholars has adopted a position intrinsically humanistic and, like humanists of the sixteenth - and eighteenthcenturies, they assert, in Phelan's phrase, that "the historians' task is to illustrate how the past conditions and determines the range of alternatives for the future." This idea of man as a decision-maker may well be a subtle variation on an eighteenth-century comment on the great chain of being, Voltaire's observation that "Every effect evidently has its cause ... but every cause has not its effect ... Everything is begotten, but everything does not beget."22 For us it has meant a new interest in the eighteenth century not simply negatively as the time before the revolution but positively as

a seedbed and transmission period of values and traditions specifically Mexican. Wigherto Jiménez Moreno distinguished this new tendency as

La de hincar el análisis sobre las ideas y los sentimientos, que son, junto con las primeras nec@sidades, los verdaderos motores de los hechos. Esto, unido a un examen mas certero de los factores económicos y sociales, desplaza el centro de gravedad de nuestros estudios, trayéndolos de la historia política hacia la historia cultural, y de la mera narración de los sucesos, a la interpretación de lo que significan.

Renewed interest in the non-material aspects of history, in culture and intellectual activity, has brought the eighteenth century into great prominence. Pedro Henriquez-Ureña what seems long ago observed, "El siglo XVIII fue, dentro de los limites impuestos por el regimen político del la Colonia, acaso el siglo de mayor splendor intelectual autóctono que ha tenido Mexico."24 More recently, our period has come into favor with a broader range of scholars who, whether concerned with the history of philosophy or the philosophy of history take a Collingwood-like stance and contribute to both fields simultaneously.²⁵ Precursors of this tendency in historical thought include not only historians of literature such as Henriquez-Urena, Francisco Pimentel, José Maria Vigil, Luis G. Urbina, Julio Jimenez Rueda, Carlos Gonzalez Peña and Alfonso Reyes, but also historians of art and architecture such as Manuel Toussaint, Manuel Romero de Terreros, and Francisco de la Maza, of philosophy such as Emeterio Valverde y Tellez, and

of academic culture, notably John Tate Lanning. 26

Bernabé Navarro has traced an upsurge of monographs approaching the Mexican past in this fashion and insisting on the cultural importance of the eighteenth century to 1940 when José Gaos began in a seminar at the Colegio de México to investigate the most important intellectual themes relating to Mexico, when <u>Mexico y la Cultura</u>, including chapters by Silvio Zavala and Samuel Ramos appeared, when Antonio Caso published a trendsetting article on Juan Benito Díaz de Gamarra y Dávalos, the eighteenth century educator and eclectic, and when Gabriel Méndez Plancarte began his seminar on Mexican philosophy and history in the Seminario Tridentino. In 1941 Méndez Plancarte published his <u>Humanistas del Siglo XVIII</u>; the following year <u>La Historia de la Filosofía en México</u> by Samuel Ramos appeared.²⁷

In that same year of 1942, a group of scholars in the United States, in a slim volume, <u>Latin America and the Enlightenment</u> edited by Arthur P. Whitaker, expressed recognition of the importance for all Spanish America of that great cultural trend of the eighteenth century, the Enlightenment. Seeking to allay for all time the notion that Spain kept Latin America enfolded in obscurantism and oppression, they discussed aspects of the official and unofficial introduction of enlightened ideas, particularly the emphasis on useful knowledge, from various European countries, and presented evidence of their

dissemination throughout Latin America.

Monelisa Lina Pérez-Marchand, in <u>Dos etapas ideológicas</u> <u>del siglo XVIII en México a través de los papeles de la</u> <u>Inquisición</u> (Colegio de México, 1945) corroborated through a study of Inquisition records that enlightened notions had indeed spread throughout Mexico by the latter part of the eighteenth century. In the previous year, Mariano Picón-Salas beautifully resurveyed and depicted within his work on colonial culture, <u>De la Conquista a la Independencia</u> (Mexico, 1944) the fabric of intellectual life in Mexico in the late viceregal period. These two books carried into the writing of history proper the thesis of Ramos that in the late eighteenth century in Mexico as in Europe a new philosophy, indeed ideology, came to challenge the older established one, and that some of the best minds in Mexico forsook the world view dominant since the Conquest to embrace the new truth.

Problems remained of definition, of origins, of when and how the Enlightenment was introduced and developed in Mexico, and of how it affected subsequent history, notably the independence movements. Among the earliest of such monographic studies were those by Agustín Millares Carlo who recognized the importance of the writings of the Galician Benedictine monk, Benito Gerónimo Feijóo y Montenegro, and especially of his <u>Teatro crítico universal</u> (9v. Madrid, 1739) in transporting the Enlightenment from France to Spain, in marrying French

(and English) rationalism to religious orthodoxy, and so in producing an eclectic blend of Catholicism with the critical 28 spirit. Enlightened notions, wrapped in eclecticism, then travelled from Spain to Mexico, where they remained associated with Feijoo's name and with Catholicism.

A private printing of Victoria Junco's <u>Gamarra o el</u> <u>Eclecticismo en México</u> (Mexico, 1944) and an edition of a selection of Gamarra's writings, <u>Tratados</u> (UNAM, 1947) by José Gaos established that advocate of Feijóo's eclecticism as the principal introducer of modern or enlightened philosophy in Mexico. Bernabé Navarro subsequently summarized the contribution of Gamarra in a critical essay introducing his translation of Gamarra's <u>Elementos de filosofia moderna</u>, Vol. 1 (UNAM. 1963).

Ramos had mentioned not only Gamarra's work but the contributions of certain young creole Jesuits to Mexican philosophy. Navarro, in <u>La introducción de la filosofía moderna</u> <u>en México</u>, (Golegio de México, 1948) discussed the modern concepts embedded in some of the <u>cursus philosophicus</u> that denoted the content of courses in philosophy, taught in the Jesuit colegios, by individual members of the order. His work spanned the period between Feijóo and Gamarra, putting back enlightenment in Mexico to at least mid-century and finding the "modern" outlook to have been an ongoing one within the country. Monographs and articles published during the 1950s described numerous individual and social manifestations of enlightened concepts, thus drawing attention to the more popular modes of acceptance of the new currents of thought. Pablo González Casanova in the first issue of <u>Historia Mexicana</u> (Colegio de Mexico, 1951) commented on the appearance in the late 1700s of popular satire containing advanced "philosophical" notions, then expanded his findings into a book, <u>La literatura perseguida en la crisis de la colonia</u> (Colegio de Mexico, 1958). Henceforward <u>Historia Mexicana</u> printed a number of outstanding contributions to eighteenth century history.

Juan Hernández Luna had earlier edited selections from the writings of José Antonio Alzate (Mexico, 1945). Rafael Moreno now discussed Alzate as a prime propagandist for the new ideas concerning educational reform and in an article appearing a decade later,/ the importance of the natural and physical sciences.²⁹ In the same period, Xavier Tavera Alfaro edited a number of the writings of this admirer of Gamarra and Mexican savant of encyclopedic interests.³⁰ As intellectual and cultural innovation were discerned, Jesús Reyes Heroles, in the first volume of <u>El Liberalismo Mexican</u> (3 v., UNAM, 1957-1961) and Francisco López Camara, in <u>La génesis de la conciencia</u> <u>liberal en México</u> (Colegio de Mexico, 1954) reminded readers of a continuation of liberal ideas predating the Enlightenment by pointing to the liberalism, also descried by Ramos and Mendez

Plancarte, inherent in the Spanish and Mexican traditions of Christian humanism.

By the 1960s, in <u>Estudios de la historia de la filosofia</u> <u>en México</u> (UNAM. 1963), Rafael Moreno could contribute an essay summarizing much of this research. Bernabé Navarro had accumulated sufficient data to postulate, beyond the emergence of a modern philosophy, the appearance of a <u>Cultura</u> <u>Mexicana Moderna en el Siglo XVIII</u>. (UNAM. 1964). Mexican history had come a long way since the days when Riva Palacio and Justo Sierra wrote airily of a Mexican spirit progressing toward liberty.

Yet subsequent thought and study has not proved them wrong. Leopoldo Zea, in <u>América como conciencia</u> (Mexico, 1951) had discerned during the course of the viceregal period the emergence of a particularly American self-awareness expressed by Mexican creoles. Earlier, Millares Carlo had noted the influence on creole attitudes of Feijóo's insistence on considering America as a geographical and cultural entity distinct from Spain. Millares Carlo also translated from Latin into Castilian an early manifestation of creole particularism or criollismo, the 1755 edition of the <u>prologos de la Biblioteca</u>. <u>Mexicana</u> of Juan José de Eguiara y Eguren (Mexico, 1944 rev.ed., Maracaibo, 1963). Juan Hernández Luna then characterized Eguiara y Eguren as "El iniciador de la historia de las ideas en Mexico," (<u>Filosofía y Letras</u>, 25 (1953), pp. 65-80), while Bernabé Navarro pointed out how the <u>Biblioteca</u> came to written

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to defend "La cultura mexicana frente a Europa," (<u>HM</u>, 3, (1954), pp. 547-561). Articulate <u>criollismo</u>, they concluded, emerged as a reaction to European slurs and gachupin pretensions and as a growing creole pride in the Mexican <u>patria</u>.

Luis Gonzalez y Gonzalez (1948) explained how the interaction of this sentiment of conciencia de si with enlightened notions stimulated the growth and hardening among a number of articulate Mexicans of a sense of national identity. 31 The patriotic and anti-gachupin outlook latent in criollismo gained form and direction from the enlightened emphasis on national sovereignty and, above all, from the prime characteristic of the movement, the spirit of optimism. Literate creoles, Gonzalez y Gonzalez stated, shared a feeling of nationalistic optimism. In the work of Eguiara y Eguren, Alzate, the creole Jesuits, and other articulate Mexicans he discerned a chain or, better, a net of inter-related concepts and attitudes forming an intellectual continuum from the ideas of enlightened creoles to thoughts of national autonomy. Jose Miranda, in Las ideas y las instituciones politicas mexicanas (Mexico, 1952) described the (largely latent) political content of this continuum.

A central point to González y González was the impetus the visit (sponsored by Charles IV) and writings of Alexander von Humboldt gave to creole optimism. This too was a theme developed by José Miranda in <u>Humboldt y Mexico</u>, (UNAM, 1962). Miranda succinctly summarized how enlightened trends preceded

Humboldt to Mexico, how he served as a catalyst to certain notions; especially did he fan a creole spirit of self-help and aid through inculcating in Mexicans a pride in their national resources and an inflated confidence in the potential 32 of their country.

Commitment to, indeed outsized faith in, material progress exemplified an increasing secularization of thought. Yet this does not mean that a secular culture evolved, but only a <u>more</u> secular mood. Throughout the eighteenth century, too, churchmen remained a dominant factor in cultural and intellectual life. When proponents of modern philosophy confronted supporters of traditional orthodoxy, as Pablo González Casanova has shown in <u>El misoneísmo y la modernidad cristiana en el siglo XVIII</u>, (Colegio de México, 1948) they most often did so from within the Church.

For the most part, as Farriss and others have pointed out, modernism in religion was espoused by certain members of the lower clerby and particularly of the Franciscan, Jesuit and Mercedarian orders.³³ On the other hand, among this sort of churchmen were also to be found what may have been the overwhelming majority of <u>misoneistas</u>. Certainly the moderns, whatever their number, proved to be a vociferous minority, as is so often the case with the Party of the Future. Scholarly fascination with the Jesuits, especially, has shed light on the content of this modern or enlightened movement, on Bourbon

regalism, on popular reaction to Bourbon innovation, and on the climate of opinion, both elitist and popular, found in Mexico throughout our period.

Ramos found modernism first apparent among a small group of young creole Jesuits who considered "the teachings of scholasticism not in accord with real life." Mendez Plancarte observed a new modern spirit, united with a revitalized humanism, in their desire to reform education, and instill Mexicans with useful knowledge and thus to promote material and social progress.

Here was discerned an indigenous variety of the Enlightenment apparent before the then commonly-accepted date of its introduction, the 1760s. Enlightenment, then, did not originate in Mexico as a byproduct of the reforming tendencies of the ministers and officials of Charles III. In editing selections concerning the reforming Jesuits written by their contemporaries, Juan Luis Maneiro and Manuel Fabri, Bernabe Navarro in Vidas de Mexicanos Ilustres del Siglo XVIII (UNAM, 1956), by extracting concrete examples of their early activities, indicated how Rafael Campoy, Agustin Pablo Castro, Javier Clavijero, Diego José Abad, and Francisco Javier Alegre sought to return to the classics in literature, the writings of the church fathers and great schoolmen in theology, and to replace disputation and scholastic method in philosophy with the tenets of rationalism and critical analysis. All exhibited encyclopedic interests. Members of the group explored languages, the natural and exact sciences,

history, and archaeology, Campoy formulated a plan to increase the population of his native region of Sinaloa. They had an enlightened faith in the ability of Mexicans through use of individual reason, if well-educated, to change and better life on earth. Gerard Decorme, in <u>La Obra de los Jesuítas</u> <u>mexicanos durante la época colonial</u> (2 v. Mexico, 1941) and Delfina Esmeralda López Sarrelangue, in <u>Los colegios Jesuítas</u> <u>de la Nueva España</u>, (Mexico, 1941), noted that Francisco Ceballos, the enlightened Provincial of the Order in Mexico, had planned to institute a reform of method and curriculum in Jesuit colegios on the eve of expulsion.

Scholarly interest in the expulsion itself has established the existence and given some indication of the nature of popular disaffection in 1767. Accounts by Orozco y Berra and Priestley relying on the report of José de Galvez (1771), documents published by José Toribio Medina, Mariano Cuevas and Beatriz Ramírez Camacho, an article by Richard Konetzke, as well as other sources, describe popular reaction to the royal order as widespread, proceeding from initial shock to subsequent expression ranging from resigned amazement to overt rebellion.³⁴ Mexicans witnessed the rigorous manner of expulsion, the secrecy, speed, and severity with which the government shipped out even the old and the infirm. Many Mexicans of all segments of society expressed a sense of loyalty to schoolmasters, local priests, friends, relatives and even, in some regions, to the Jesuits as representatives of royal government. For all these reasons

the expulsion became an ongoing symbol of all grievances against the Spanish authorities. In addition, events attendant upon the banishment signified adverse reaction to the Bourbon reform program in general and attested to the basically conservative nature of the Mexican populace.

Certainly from the late eighteenth century to today, publication of works written by Jesuits in exile is indicative of (and contributes to) ongoing interest in the problem of Jesuit influence in Mexico. Bustamante edited and published not only Cavo's history but also an edition of the Historia de Compañia de Jesus en Nueva España of Francisco Javier Alegre, (Mexico, 1841-1842). Garcia Icazbalceta translated the life of Alegre by Fabri from Latin into Castilian. In 1871 a list of expelled Jesuits compiled by Rafael de Zelis was printed. José Mariano Davila y Arrillaga wrote a Continuación de la Historia de la Compania de Jesus en Nueva España del P. Francisco Javier Alegre (2 v., Puebla, 1888-1889). Rafael Landivar's Rusticatio Mexicana has been translated into Castilian and had several Mexican editions. Most outstanding, and most widely known and read, is of course the Storia Antica de Messico (Cesena, 1780-81) of Clavijero. 35

These writings demonstrate how earlier tendencies became intensified and channelled in exile into protestations of Mexican patriotism and national identity. Maniero and Fabri list the works and interest of this group while in Italy. All

appear to have been devotees of the Mexican Virgen de Guadalupe. Extensive scholarly interest in Clavijero, in particular, corroborates the importance of these Jesuits. Antonelli Gerbi, José Miranda, Julio le Riverend Brusone, and Victor Rico Gonzalez present Clavijero as a somewhat enlightened creole intent on defending his Mexican patria and its ancient cultures against European detractors. Luis Villoro and Charles E. Ronan, S.J., write of him as a great indigenista. John Phelan placed the Jesuit among those authors who extolled the ancient indigenous civilizations as the classical antiquity of the Mexican creoles. Gloria Grajales included excerpts from Clavigero's writings in her study of Nacionalismo incipiente en los historiadores coloniales (UNAM, 1961). His work is an example, then, of an aristocratic and enlightened criollismo embracing a sense of Mexican cultural nationalism at odds with the Spanish 36 tradition.

These Jesuit exiles maintained ties with New Spain; their writings had an immediate impact within the country. Maneiro and Fabri note that creole corporations supported Jesuit literary activities. Cavo wrote his history at the behest of the ayuntamiento of Mexico City. The rector and university <u>claustro</u> underwrote distribution of Clavijero's history to distinguished persons in the capital. Alzate eulogized it, as did the viceroy, Bernardo de Galvez. Gamarra wrote a Latin prologue to the poem <u>Musa Americana</u> by Abad, published anonymously in

Madrid in 1769. Clavijero's history and Landivar's poem were said to be in the library of Miguel Hidalgo y Costilla. With good reason Navarro emphasized the role played by these Jesuits in introducing and continuing a revolution in the climate of opinion.

Ramos, Perez Marchand, and Gonzalez Casanova are among those who have indicated that, paradoxically enough, the intellectual premises predicated by the moderns received impetus thereafter in part as a result of the removal of their proponents. In teaching and preaching, they note, the Jesuits had long been a moderating force reconciling old and new, if seeking to modify yet intent on upholding traditional values and institutions. After them the intellectual climate tended to polarize. Post hoc ergo propter hoc, or was the steady hand gone from the ideological tiller in New Spain? Misoneistas and proponents of secular education found no meeting ground. In education the Jesuits had maintained the Thomistic balance between temporal and spiritual; the expulsion destroyed it. Gamarra although avowedly orthodox in his writings was exceedingly clumsy at propounding a philosophy reconciling temporal progress with the traditional static world-view perpetuated in scholastic thought. A secular and anti-authoritarian spirit infused the periodicals edited by Alzate and the doctor of medicine and mathematician, Jose Ignacio Bartolache. Alzate and Bartolache were both Jesuit-educated, as were most of the creoles who

attended school. Alzate was a priest. In Mexico City Revillagigedo, in accord with enlightened economic and social policies, encouraged periodicals and the teaching of useful knowledge. Intendants and enlightened clerics did the same thing in regional centers. Alamán wrote of Jesuit colegios now, under government sponsorship, become secular institutions instilling in creole students all sorts of "useful" information and little respect for tradition. Did the government zealously hack away at its own ideological underpinnings?

Further, was the Bourbon administration in good part responsible after all for the introduction of enlightened notions? Campoy, Castro, Alegre and Clavijero read copies of Feijoo, and other eclectics, belonging to their <u>peninsulare</u> fathers, all of whom held administrative positions in the government. We should investigate the <u>fathers</u> of these Jesuit fathers.

The young moderns, then, were forerunners of relatively aristocratic and extremely small groups of creole devotees of enlightenment, in centers throughout Mexico, who considered it important, and fashionable, to be in the intellectual vanguard. They found in enlightened ideology an alternative to the traditional doctrines still dominant in Mexico. Modernism was not so widespread as it was in France, for example, but it was there. And among the overwhelming majority of those who were enlightened, intellectual revolution preceded hope for economic and social advancement. Notions of independence from Spain, as opposed to freedom from Spanish governors, often came late among the moderns and in many cases probably not at all. Here we

need to look further into the social milieu and political attitudes of such upstanding enlightened creole supporters of the Establishment as Gamboa, León y Gama, and Velásquez de León, men Humboldt lauded as superior in scientific acumen to the now much better known Alzate. What of that acquaintance of Humboldt, the enlightened loyalist, José Mariano Beristain de Souza? Miguel Ramos Arizpe, too, informs us of how enlightened creoles could as late as 1812 cling to the dream of autonomy within the empire.

A rapid survey, then, finds these enlightened Jesuits belonging to an intellectual and professional creole elite, in influence out of all proportion to their numbers. It indicates further that to speak of the Enlightenment in Mexico is to mean a limited phenomenon, a gloss overlaying a very different popular culture. The importance of ideas, the degree to which they determine events, however, does not necessarily corrolate proportionately with their common acceptance. Moreover, it is becoming ever clearer that one enlightened principle, the zest for innovation, provides the strongest link between Enlightenment and revolution. Other enlightened concepts succeeded in turning creole thought to active civil responsibility, to common cause with fellow-inhabitants of Mexico, but it was the shattering of the moral tie to Spain by the denial/the value of eternal sameness in the temporal sphere that allowed enlightened creole leaders of the movement for independence to justify

their defection and conservatives to rebel in an attempt to restore the old order. Perhaps Sir Lewis Namier was right; that after all, "new ideas are not so potent as broken habits."

And, as Luis Villoro recently said, the history of ideas "sólo puede tener sentido si las ideas se estudian como expresiones e instrumentos utilizados por hombres concretos en determinadas situaciones reales."³⁸ One of our most important tasks now is to connect ideas with their individual proponents and to scrutinize these individuals in relation to their social milieu. What better individual figure to begin with than Miguel Hidalgo y Costilla, whose formative years span our period, and who so greatly affected the course of Mexican history.

Numerous biographies and genealogical studies tell us Hidalgo was born to a creole family of middling economic and social position, and that he first studied at the Jesuit colegio at Valladolid (now Morelia) for a few months before the expulsion.³⁹ Was his first formal education provided in accord with a curriculum reformed by Clavijero? He next attended the Colegio de San Nicolás (now the University of Morelia), a school with a long humanistic tradition dating back to Vasco de Quiroga.⁴⁰ Pérez-Marchand noted that in the colegio and the town interest in modern books and ideas was fully evident. Was Valladolid a rather typical provincial center or did it and the surrounding region harbor an unusual number of <u>afrancesados</u> and <u>inquietos</u>?

There is no evidence that Hidalgo received anything but a

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traditional education, if perhaps he later thought it less filled with scholastic trivia than that he underwent at the university.41 Yet he partook of an intellectual atmosphere apparently tending to radicalization. As a teacher of theology (and later as rector), at San Nicolas in the years 1783-1792, his notions of proper education appear part of a general trend toward a more secular-minded approach to all branches of knowledge. While the modern-minded Jesuits never tampered with revealed truth, in his "Disertacion sobre el Verdadero Metodo de estudiar la teologia escolástica," (1784) Hidalgo did. 42 This document has been noted by among others, José de la Fuente, Luis Castillo Ledon, and Samuel Ramos. It has been analyzed by Gabriel Mendez Plancarte, Juan Hernandez Luna, and Rafael Moreno. 43 It reveals Hidalgo to have been a quick-witted young academician who prided himself on his present mindedness. He belongs among those who sought independence from the past, first in education, later, as a parish priest, through economic and social reform and, finally, abruptly through rebellion. 44

What were the roots of his disaffection? Was he in debt to a Spaniard? Why was he sent from San Nicolas to the outlying parish of Colima? Did he feel advancement in the Church im-. possible for a creole? As a landed proprietor to what extent was he affected by the <u>Consolidación</u> decree of 1804? What was the nature of his relationship with Abad y Queipo? Were his

workshops at San Felipe and Dolores a trend of the times, having official impetus and sanction as did analogous enterprises, according to Herr, in Spain? How did he react to the events of 1808? When did he begin to plot against the Spaniards and did he seek independence, autonomy, or only creole predominance?

At the other end of the spectrum, information is sparse concerning the people who responded to the Grito. And in order to obtain it, we need to know much more of social conditions and changes than we do now. All the political and economic studies cited earlier serve as a beginning. Silvio Zavala, Hugh Hamill, and M.S. Alperovich have written Luis Villoro, overviews of the immediate background of revolution. We have documents on social history compiled by Richard Konetzke and Luis Chavez Orozco, demographic studies including a re-edition of the 1814 Memoria sobre la población del reino de Nueva España, edited by Fernando Navarro y Noriega, (Mexico, 1954) and of the Spanish version of Humboldt's Ensayo ... by Juan A. Ortega y Medina, as well as comments on them by Victoria Lerner and 46 related articles by Sherburne F. Cook and Donald B. Cooper. Lyle N. McAlister has posited a model of "Social Structure and Social Change in New Spain," (HAHR, 43, (1963), pp. 349-370), and Angel Palerm Vich assessed the emergence of an embryonic middle class in "Factores historicos de la clase media en Mexico," (in Miguel Othon de Mendizabel, et al, Los clases sociales de Mexico, pp. 63-84). Luis Gonzalez Obregon

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early depicted the social milieu of the year of revolution in La vida de Mexico in 1810 (Mexico, 1943). Sergio Morales Rodriguez noted changes in social customs and beliefs under Bourbon rule. Luis Navarro Garcia has described rural society, while some important social sectors have received individual attention from Charles Gibson (indians) Gonzalo Aguirre Beltran, (negroes), Romeo R. Flores (Spaniards). 47 Of tremendous value is Eric Wolf's "The Bajio in the Eighteenth Century; an analysis of cultural integration." (Publications of the Middle American Research Institute of Tulane University, 17, 1955) and the essay by Eusebio Davalos Hurtado, "La morfologia social de Nueva España, movil de su independencia," (in Estudios antropologicos en homenaje al Dr. Manuel Gamio, (Mexico 1956, pp. 593-603). We historians would do well to emulate the conceptual framework, lucidity, and style of these social anthropologists.

Most exciting because they indicate a trend toward synthesis of the more formal subdivisions of history into a conceptual whole, are a number of recent thesis and dissertations and some works in progress and in press. Among them are Isabel Gonzalez Sanchez, "Situación social de los indios y de los castas en las fincas rurales, en visperas de la Independencia," (Tésis, UNAM, 1963), the book by David Brading and the dissertation by B. R. Hamnett mentioned earlier, the studies

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underway on the <u>Consolidacion</u> decree of 1804 by Masae Sugawara H. and Flores Caballero, current research by Norman F. Martin, S. J. on the unemployed (<u>los vagabundos</u>), and the dissertations in progress: "Le Rôle des 'Ilustrados' et des liberaux creoles et espagnols dans le mouvement d'independence au Mexique" (Thèse Lettres (3^e cycle), Univ. de Paris, Institut des Hautes Études de l'Amerique Latine) and Doris Ladd Steck, "The Aristocracy of Mexico at Independence: an Introduction," (Ph.D. dissertation Stanford Univ.) The social and economic consequences for our period of the study by Enríque Florescano of <u>Precios del maiz y crisis agrícolas en México (1708-1810</u>), (Colegio de México, 1969) are enormous. The Mexican revolution of 1810, like the French of 1789, was preceded by a Great Hunger.

Here then we have the start of the investigation of the complexities of society and social change. We need to know much more. How much of the creole population could in truth claim <u>limpieza de sangre</u>? How did the distribution of wealth change throughout the century? Certainly it can no longer be assumed that gachupines held all the wealth, nor that all creoles were anti-Spanish, nor that those who were chose to rebel only because Spain hindered their economic wellbeing and advancement. What sorts of influence on Mexican pocketbooks and premises had England and the United States after 1797?

Finally, who were the Mexicans who joined Hidalgo? No longer can we dismiss them as Indian hordes or as "peasants" only, nor can we characterize the rebellion of 1810 as a people's revolt for political independence.

The current state of historiography now allows several possible hypotheses about the eighteenth century which help to answer our initial questions. Overriding is the conviction that Mexican history must be studied as part of a wider Western culture; autonomous developments can not otherwise be understood. We know, thanks especially to intense investigation of cultural history centered on the introduction and development in Mexico of the Enlightenment or modernismo, that European currents of thought circulated and kindred attitudes were adapted to a number of varying needs and aspirations. It is also clear that the new Bourbon regime in Spain allowed freer ingress of outside cultural influences in general, just as it authorized, or its functionaries in Mexico overlooked, increasing foreign trade and contraband. Further, in many ways the government abetted such innovation, notably through sending in a new Spanish bureaucracy inculcated with enlightened notions borrowed largely from France, of fomenting material progress through governmental activity. A remaining problem is just when these minions of enlightened despotism began to exert such influence.

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Political innovation converged with rising population and economic prosperity to bring social change, increase to some extent social mobility, and concomitantly to give impetus to questioning of assumptions supporting the traditional social arrangements. A new breed of creole, or a significant increase in an old sort, educated in a profession, became increasingly aggressive in demands for social and political preeminence in Mexico. At the same time, hacendados and mineowners maintaining a traditional ethos of criollismo enjoyed prosperity, then watched it dribbling away as the government of Charles IV, in wars with France and Britain, exerted ever more pressure on Mexican resources. Increasingly, they found more profitable markets for their wares in England and through the United States.

Meanwhile, a populace periodically plagued by famine and subsequent epidemics, taxed ever more efficiently, was increasingly disoriented by political and economic reform. Larger sectors earned money income, or simply wandered, broken away from traditional communities, especially in the Bajio. Mexicans rose sporadically in various locales to protest innovation because it was innovation and because it weighed heavily on their daily lives and, perhaps in the case of the expulsion of the Jesuits, also because it put in jeopardy what was more important to many, their immortal souls.

In the crisis of 1808, elements of enlightened creole professionals, notably members of the Mexico City ayuntamiento, joined by a few of the creole aristocrats, sought unsuccessfully to achieve their economic and social aspirations through political ⁴⁸ Maherents of this group in the next two years mobilized popular discontent to gain numbers to their creole cause. In 1810, brief unity was achieved. Led by an enlightened creole, Miguel Hidalgo, and by more conservative elements of the militia, a throng in hope of redress of present and specific grievances and of the opportunity for plunder, joined these creoles in what Anastasio Zerecero referred to as "an explosion of national sentiment."

Eighteenth century studies have enabled us to form the desired continuum to 1810, and to provide with a vital, and anatomically complex, body the Mexican spirit. By our next meeting may we know much more not simply of the mental processes, but about the blood and guts of that body, Mexican society, in all its diversity.

Notes.

1. v.4, p. 7.

2. ibid., p.13.

3. Among them, in a series published in Mexico in 1854 by Diario Oficial, José Manuel de Castro Santa-Ana, <u>Diario de sucesos notables</u>

[1752-1758]., (3v., Documentos para la historia de Méjico, ser.I, ivvi.) The same series, v.vii, contains José Gómez, Diario curioso de México [1776-1798].

4. Dominque de Pradt, Des colonies et de la révolution actuelle de L'Amérique, (2v., Paris, 1817), for example, saw all revolutionary activity in America as a chain reaction proceeding from that announcing United States maturity in 1776. For other aspects of dePradt's ideas and their influence, see Arthur P. Whitaker, The United States and the Independence of Latin America, (Johns Hopkins Univ., 1941). Also writing in the glow of the revolutionary period was the British charge d'affaires in Mexico, H.G. Ward, Mexico in 1827 (2v., London, 1828). DePradt defined maturity in terms of population and natural resources. Mexico began as inferior to the metropolis, he stated, but had come to equal and would soon overtake it. Cf. William Davis Robinson, Memoirs of the Mexican Revolution (2v., London, 1821), who wrote that Alexander von Humboldt "has flattered the Spanish government" in regard to the extent of reform in Mexico, that injustice and oppression were the sum total of Mexican history until 1808.

Spanish historians in the 1800s, of course, had their own cause for concern with Mexican independence. See Melchor Almagro Fernandez, La emancipación de América y su Reflejo en la Conciencia Española, (Madrid, Instituto de Estudios Políticos, 1944) and Luis Felipe Muro Arias, "La Independencia Americana vista por Historiadores Españoles del siglo XIX," in Estudios de Historiografía Americana, (Colegio de México, 1948), pp. 207-388.

5. <u>Disertaciones sobre la historia de la república megicana desde</u> <u>la época de la conquista</u>, (3v.,Mexico,1844-1849). Volume three includes a history of Spain in which he praises the constitution of the Habsburgs. <u>Historia de Méjico desde los primeros movimientos</u> <u>que prepararon du independencia en el ano de 1808 hasta la época</u> <u>presente</u>, (5v.,Mexico, 1849). Volume one includes a summary of the outstanding institutions and events of the late eighteenth century.

6. Vols. 8-10 were an Apéndice edited by Manuel Orozco y Berra. Selections from it reappeared in Joaquín García Icazbalceta, <u>Opus-</u> <u>culos y biografias</u>, edited by Julio Jiménez Rueda, (Universidad Nacional Autónoma de México, [hereafter UNAM] 1942). Also see Manuel Guilliermo Martínez, <u>Don Joaquín García Icazbalceta</u>; <u>his place in</u> <u>Mexican historiography</u>, (Catholic Univ. of America, 1947). García Icazbalceta's works have been collected in <u>Obras</u>, (10 v., Mexico, 1896-1899). 7. García Icazbalceta published in Renacimiento, 2, (1894), letter Humboldt wrote to José de Iturrigaray on March 28, 1803. His collections of sixteenth century documents are well known. He also edited Opúsculos inéditos latinos y castellanos del P. Francisco Javier Alegre (Mexico, 1889) and published the Noticias de México (Mexico, 1880), a manuscript left by the Mexican bookseller, Francisco Sedano (1742?-1812).

Eighteenth century Mexican documents, manuscripts, and histories were selected for publication in accord with the interests of historians writing at the time. In the first half of the century, even during the revolutionary years, works of "economic" import appeared or reappeared. Notable among them were:

1813: Colección de los escritos mas importantes que en diferentes épocas dirigio al gobierno Don Manuel Abad y Queipo (Mexico, 1813).

1816-1821: José Mariano Beristain de Souza, Biblioteca hispanoamericana septentrional ..., an attempt to complete the Biblioteca mexicana begun by Juan Eguiara y Eguren (1755).

1820: Juan Antonio Ahumada, Representación político-legal a la majestad del Sr. D. Felipe V en favor de los empleos políticos, de guerra, y eclesiásticos, originally published in Madrid in 1725. 1831: José Antonio Alzate y Ramírez, Gacetas de Literatura de México (4v., Puebla).

1831: Instrucción reservada que el conde de Revilla Gigedo dío a su sucesor en el mando, Marqués de Branciforte.

1831: Hipólito Villarroel, México por dentro y fuero bajo el gobierno de los vireyes. O sea Enfermedades Políticas que padece la capital de la Nueva Espana en casí todos los cuerpos de que se compone (1788).

1845-1853: Fabian de Fonseca y Carlos de Urrutia, Historia general de la real hacienda (6v.)

From the 1850s on, García Icazbalceta's influence is in evidence, culminating around the turn of the century with the publication of a number of outstanding collections of documents, and - beginning in 1854 with the publication, mentioned above (note 3) of Documentos para la historia de Méjico. From this time on, too, material by or relating to the expelled Mexican Jesuits appeared. It is discussed on p.35. 1853-1857: Manuel Orozco y Berra, comp., Documentos para la

historia de México, (4 series).

1856: Matias de la Mota Padilla, (1688-1776), Historia de Nueva Galicia.

1867-73: Instrucciones que los virreyes de Nueva España dejaron a sus sucesores (2v.). Later printings of individual instructions include:

1960: Norman F. Martin, ed., Instrucciones del Marquez de Croix que deja a su sucesor, Antonio Maria Bucareli.

1960: Ernesto de la Torre, ed., Instrucción reservada que dio don Miguel José de Azanza a su sucesor don Felix Berenguer de Marqueña, (1800).

1965: Norman F. Martin, ed., Instrucción reservada del Obispovirrey Crtega Montañés al Conde de Moctezuma.

1867: José de Gálvez, (Marqués de Sonora), Informe general que instruyó y entregó ... al Virrey, D. Antonio Bucarely y Ursua ... 31 diciembre, 1771.

1869: Alexander von Humboldt, "Tablas geográfico-políticas del reino de la Nueva España (en el año de 1803) presentadas al señor virrey del mismo reino en enero de 1804," in <u>Boletín de la Sociedad</u> <u>Mexicana de Geografía y Estadística</u>, 2ª época, 1. <u>1869: Fernando Navarro y Noriega</u>, "Memoria sobre la población del

Reino de Nueva España," (1814), ibid., pp. 281-291.

1877-1882: Juan E. Hernández y Dávalos, ed., Colección de Documentos para la historia de la guerra de independencia de México de 1808-1821, (6 v.).

1905-1911: Genaro García and Carlos Pereyra, eds., Documentos inéditos o muy raros para la historia de México, (36 v.), includes vol, 10: Tumultos y rebeliones acaecidos en México; vol.11: El clero de México y la Guerra de Independencia; and vol.15: El clero de México durante la Dominación Española.

1910: Genaro García, ed., Documentos históricos mexicanos. (7 v.) Vol.1,2 and 7 include documents for the years, 1807-1810.

1930: Bolétin del Archivo General de la Nación, 1, included the text of the Carta Reservada of Revillagigedo of August 31, 1793. Subsequent editions contain innumerable documents in eighteenth century history.

1933-1936: Luis Chavez Orozco, ed., Documentos para la historia económica de México, (ll v.).

1939-1942: Francisco del Paso y Troncoso, ed., Epistolario de Nueva España, 1505 - 1818, (16 v.). Vol. 13 includes eighteenth century materials.

1939-1945: Silvio Zavala and Mario Castelo, eds., Fuentes para la Historia del Trabajo en Nueva España, (8 v.), Vol.8:1575-1805.

1949: Francisco González de Cossio, ed., Gacetas de México. 1953: Xavier Tavera Alfaro, "Documentos para la historia de

periodismo mexicano (siglo XVIII)," en homenaje á Silvio Zavala, Estudios históricos americanos, (Colegio de México), pp.317-344. 1963: ---- El Nacionalismo en la prensa mexicana del siglo

XVIII.

1960: Juan Vicente de Guemes de Padilla, Conde de Revillagigedo, El Comercio Exterior y su influjo en la Economía de la Nueva España, (1793), This is vol. 4 in the Colección de documentos para la historia del comercio exterior de México edited by Luis Chavez Orozco.

Note should be made here of Tadeo Ortiz de Ayala, <u>México</u> <u>considerando como nación independiente y libre</u> ... (Burdeos,1832), by the creole tutor of the sons of Iturrigaray who, in chap. 5, included a bibliography of Mexican authors and artists of the colonial period; of Nicolás León's monumental <u>Bibliografia mexicana</u> del siglo XVIII, (5 v., Mexico, 1902-1908); of the popular biographies in <u>Hombres</u> <u>Ilustres</u> <u>Mexicanos</u>, (Mexico,1873-1874), edited by Eduardo Gallo E., and of the most balanced of nineteenth-century works on our period, Carlos Pereyra, <u>Historia de América Española</u>, (7 v., Madrid, 1876), vol.3: <u>Méjico</u>.

8. Eighteenth century history is found in vol. 2: <u>El Virreinato</u>, by Riva Palacio, and the first decade of the nineteenth century in vol. 3, <u>La Guerra de Independencia</u>, by Julio Zarate.

9. As <u>Historia de la Independencia de México</u>, (<u>1810-1824</u>), it was translated by Adolfo Sanchez Vazquez, (Mexico, 1967). Also see Manfred Kossok, "Revolution und Bourgeoisie in Lateinamerika. Zum, Charakter der Lateinamerikanischen unabhängigkeitsbewegung, 1810-1826," <u>Zeitschrift für Geschichtswissenschaft</u>, Jahrgang, 9, (1961), Sonderheft, pp.123-143; M.Kossok and Walter Markov, "Konspekt über das spanische Kolonialsystem," <u>Wissen Zeit</u>, <u>Gesellschafts</u>, 5:2, (1955-1956), pp.121-268; am their "Las Indias non [sic] eran colonias? Hintergründe einer Kolonialapologetik," in <u>Lateinamerika</u> <u>zwischen Emanzipation und Imperialismus</u>, <u>1810-1960</u>, (Berlin, <u>Akademie-Verlag</u>, 1961), pp.1-34. From Spain, Jaime Vicens Vives, ed., <u>Historia social y económica de España y América</u>, (5 v., Barcelona, 1957-1959), vol.4, pt.1 on Mexico. And now being published in London, Peter Calvert, Mexico.

10. Excellent discussion of Bourbon economic policies in Spanish America and an indication of their effects are supplied by J. H. Parry, in <u>The Spanish Seaborne Empire</u> (New York, 1966), and R.A. Humphreys, "Economic Aspects of the Fall of the Spanish American Empire," <u>Revista de Historia de América</u>, 30, (1950), pp.450-456. For contemporary awareness of the new spurt of Spanish energy in New Spain, see William Robertson, <u>History of America</u>, (2 v., London, 1777), book 8. <u>Historia Mexicana</u>, 17;3(1968), in memory of José Miranda is dedicated to general but informative articles on eighteenthcentury economic history.

11. A summary of Fisher's findings appeared as "The Intendant System in Spanish America," <u>Hispanic American Historical Review</u>, (hereafter <u>HAHR</u>),8, (1928),pp.3-13. See also Luis Navarro Garcia, <u>Intendencias en Indias</u>, (Seville, 1959), and for documents concerning the system, Gisela Marazzani de Pérez Enciso, <u>La Intendencia</u> <u>en España y América</u>, (Caracas,1966); Victor A. Belaunde, "Factors of the Colonial Period in South America working toward a New Regime," <u>HAHR</u>,9, (1929), pp.144-153, concluded that older divisive traditions, notably regionalism, "received new strength from the reforms of the Bourbons. These reforms were intended to strengthen and reaffirm the bonds between colonies and mother country, but the results were just the contrary." 12. See also J. Ignacio Rubio Mañé, "Síntesis histórica de la vida del II Conde de Revillagigedo, virrey de Nueva España," Anuario de Estudios Americanos, 6, (Seville, 1949), pp. 451-496:

Lillian E. Fisher, <u>The Viceregal Administration in</u> the <u>Spanish American Colonies</u>, (Univ. of California, 1926); Gaston Desdevises du Dezert, "Vice-Rois et Captaine Généraux des Indes Espagnoles a la fin du XVIII^e siècle," <u>Revue Historique</u>, 125, (1917), pp. 225-264; and also Bernard E. Bobb, <u>The Viceregency of</u> Antonio Maria Bucareli in New Spain, <u>1771-1779</u>, (Univ. of Texas, 1962.

13. Arturo Arnáiz y Freg, Andrés Manuel del Río, (Mexico, 1936); his "Don Fausto de Elhuyar y Zubice," <u>Revista de Historia de América</u>, n. 6, (1939), pp.75-96; and his "Don Andrés del Río, descubridor del Eritronio (Vanadio)," <u>ibid.,n25</u>, (1948), pp.27-68; Arthur P. Whitaker, "The Elhuyar Mining Missions and the Enlightenment," <u>HAHR</u>, 31, (1951), pp.558-585; Walter Howe, <u>The Mining Guild of New Spain</u> and <u>its Tribunal General</u>, <u>1770-1821</u> (Harvard Univ.,1949); Clement G. Motten, <u>Mexican Silver and the Enlightenment</u>, (Univ. of Pennsylvania, 1950); David A. Brading, "La minería de la plata en el siglo XVIII: el casa Bolaños," <u>HM</u>, 18, (1969), pp.314-333; and Germán Somolinos d'Ardois, "Historia de la ciencia," <u>HM</u>,15,(1966), pp.275-287 for bibliography.

14. Alberto de la Hera, <u>El regalismo borbónico en su proyección</u> indiana, (Madrid,1963); Magnus Mörner, "The Expulsion of the Jesuits from Spain and Spanish America in 1767 in the light of Eighteenth Century Regalism," a paper read at the 79th Annual Meeting of the American Historical Association, Dec. 29, 1964. For what is largely a report of regalistic attitudes of the period, notably of José de Gálvez: Raúl Flores Guerrero, "El imperialismo jesuíta en Nueva España," <u>HM</u>, 4, (1954), pp.159-173; and for a related discussion on the Inquisition as a political instrument see the differing views of Lewis A. Tambs, "The Inquisition in Eighteenth Century Mexico," <u>The Americas</u>, 22, (1965), pp.167-181, and Richard E. Greenleaf, "The Mexican Inquisition and the Enlightenment, 1763-1805," <u>New Mexico Historical Review</u>, July 1966, pp.181-196.

15. Cf. Alperovich. A number of books and, especially, articles have appeared on Mexican economic conditions. Among them are the following: The great number of studies published and pursued by Luis Chávez Orozco, from his <u>Historia económica y social de México</u>, (Mexico,1938) to his "Orígenes de la política de seguridad social," HM, 16, (1966), pp.155-183, and his collections of documents (see above, note 7); E.J. Hamilton, "Monetary Problems in Spain and Spanish America, 1751-1800," Journal of Economic History,4, (1944), pp.21-48; the research of Jesús Silva Herzog, including his edition of <u>Relaciones estadísticas de Nueva España de principios del</u> <u>siglo XIX</u>, (Mexico,1944); and the issue of <u>HM</u> cited above, note lu.) Documents concerning royal regulations of working conditions were collected by Silvio Zavala and Mario Castelo (see above, note 7). Aspects of embryonic industry appear in M. Carrera Stampa, Los gremios mexicanos. La organización gremial de Nueva España, (Mexico, 1954); his "El Obraje novohispano," in Memorias de la Academia Mexicana de la Historia, 20, (1961), pp.148-171; and Richard Greenleaf, "The Obraje in the late Mexican Colony," The Americas, 23, (1967), pp.227-50. Mining conditions appear in D.A. Brading (see above, p.17 and note 13) and Luis Chavez Orozco, "Conflicto de trabajo con los mineros de Real del Monte, año de 1766, (Mexico, 1960).

An increasing number of works pertaining to trade and commerce include Robert S. Smith's articles, "Shipping in the Port of Veracruz, 1790-1821, " HAHR, 23, (1943), pp.5-20; "The Institution of the Consulado in New Spain," HAHR, 24, (1944), pp.61-83; "The Puebla Consulado, " Revista de Historia de América, 21, (1946), pp. 19-28; "The Wealth of Nations in Spain and Hispanic America," Journal of Political Economy, 65, (1957), pp.104-125; and with Irving A. Leonard, "A proposed library for the Merchant Guild of Veragruz," HAHR, 24, (1944), pp.84-102; José Flores Ramírez, El Real Consulado de Guadalajara, (Guadalajara, 1952); Luis Chavez Orozco, ed., vol. 1: El comercio de España y sus Indias in Colección de documentos para la historia del comercio exterior ... (see above, note 7); Sergio Villalobos R., "El comercio extranjero a fines de la Dominación Española, " Journal of Inter-American Studies, 4, (1962), pp.517-544; Stanley J. Stein, "Merchants and Monarchs: Interest Groups in Policy-Making in Eighteenth Century Spain and New Spain," a paper read at the 79th Annual Meeting of the American Historical Association, Dec. 30, 1964; Jesús Silva Herzog, "El comercio de México durante la época colonial," Cuadernos Americanos, 153:4, (jul-ag. 1967), pp.127-153; and the collections of documents, Secretaría de Educación Pública, El Comercio de Nueva España, (Mexico, 1945) and Banco Nacional de Comercio Exterior, El contrabando y el comercio exterior en la Nueva Espana, (Mexico, 1967).

One of the most fruitful -and this with no pun intendedeconomic areas studied to date, since it was the principal industry of the period, has been agriculture. See Luis Chavez Orozco, La crisis agricola novo-hispana de 1784-1785, (Mexico, 1953) and his Documentos sobre las alhondigas y pósitos de Nueva España, (11 v., Mexico, 1955-1959); François Chevalier, "Survivances seigneuriales et présages de la Révolution agraire dans le Nord du Méxique fin du XVIII et XIX siècles," Revue Historique;222, (jul-sept.1959), pp.1-18; Delfina E. López Sarrelangue, Una villa mexicana en el siglo XVIII, (UNAM, 1967); and the tremendously important book by Enrique Florescano Caballero, Precios de maiz y crisis agrícolas en México, 1708-1810, (Colegio de México,1969).

16. BAGN, 8, (1967), pp.129-402.

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17. Vera Lee Brown, "Anglo-Spanish Relations in America in the 6losing years of the Colonial Era," <u>HAHR</u>, 5, (1922), pp.327-483; Arthur S. Aiton, "Spanish Colonial Reorganization under the Family Compact, " HAHR, 12, (1932), pp.269-280; Allan Christelow, "French Interest in the Spanish Empire during the Ministry of the Duc de Choiseul, (1759-1771), HAHR, 21, (1941), pp.515-537. For ongoing foreign influence in Mexico: John Rydjord, Foreign Interest in the Independence of New Spain, (Duke Univ., 1935); for French influence: Rafael Heliodoro Valle, "Algunos franceses en México," Filosofía y Letras, 2, (1943), pp.153-159; Jacques Houdaille, "Frenchmen and Francophiles in New Spain from 1760 to 1810," The Americas, 13, (1956), pp.1-30; and his "Gaetan Souchet D'Alvimart, the Alleged Envoy of Napoleon to Mexico, 1807-1809; " The Americas, 16, (1959), pp.109-132; Jesús Reyes Heroles, "Rousseau y el liberalismo mexicano," Cuadernos Americanos, 21, (1962), pp.159-185; and for Britain: William Kaufmann, British Policy and the Independence of Latin America, 1804-1828, (Yale Univ., 1951); the introduction by Sir Charles K. Webster to Britain and the Independence of Latin America, (Oxford Univ., 1944); and John Lynch, "British Policy and Spanish America, 1783-1808, " Journal of Latin American Studies, 1, (1969), pp.1-30. The classic study of French policy is W.S. Robertson, France and Latin American Independence, (Johns Hopkins Univ., 1939), and of the U.S.A., Arthur P. Whitaker, The United States and the Independence of Latin America, 1800-1830 (see above, note 4.)

Lillian E. Fisher wrote a brief article on "Teodoro de Croix," HAHR, 9, (1929), pp.488-504; see Alfred B. Thomas, ed. and tr., Teodoro de Croix and the Northern Frontier of New Spain, 1776-1783, (Univ. of Okla., 1941), and Roberto Moreno y de los Arcos, "Teogoro de Croix. Su actuación en América," (unpublished tnesis, UNAM, 1967). For José de Galvez: Priestley; the 1771 Informe (see above, note 7), Luis Navarro Garcia, Don José de Gálvez y la comandancia general de las provincias internas de norte de Nueva España, (Seville, 1964). For his nephew, Donald E. Worcester, ed., Bernardo de Gálvez's Instructions for Governing the Interior Provinces of New Spain, (1786), (Berkeley, 1951); Guiliermo Porras Munoz, "Bernardo de Gálvez, "in homenaje a D. Antonio Ballesteros Beretta, Miscelánea Americanista, III, (Madrid, 1952), pp.575-620. On Bernardo's fatherin-law, Ramón Ezquerra, "Un patricio colonial: Gilberto de Saint-Maxent, teniente gobernador de Louisiana, "ibid., I, (Madrid, 1951), pp.429-502. Also see J. Ignacio Rubio Mañé, "Política del virrey Flores in la Comandancia General de las Provincias Internas, 1787-1789, " BAGN, 24, (1953), pp.213-257; Bernard E. Bobb, "Bucareli and the Interior Provinces," HAHR, 34, (1954), pp.20-36; For

Louisiana: Jack D.L. Holmes, Gayoso: the Life of a Spanish Governor in the Mississippi Valley, 1789-1799, (Baton Rouge, 1965); and V. Vital-Hawell, "La actividad del consul de España y de los emisarios franceses en Nueva Orleans de 1808 a 1809, "Revista de Indias, (Jul-Dic.1963). Other important works on the frontiers include Isabel Eguiloz de Prado, Los indios del nordeste de Méjico en el siglo XVIII, (Seville, 1965); Michael E. Thurman, The Naval Department of San Blas, New Spain's Bastion for Alta California, (Glendale, Calif., 1967); and Max L. Moorhead, The Apache Frontier. Jacobo Ugarte and Spanish-Indian Relations in Northern New Spain, 1769-1791, (Univ. of Oklahoma, 1968). Also see the older works: R.W. Manning, "The Nootka Sound Controversy," American Historical Association Annual Report, (1904), pp.279-478; the classic summary by Herbert E. Bolton, The Spanish Borderlands (Yale, 1921), and V. Alessio Robles, "Los condiciones sociales en el norte de la Nueva España, " in Memorias de la Academia Mexicana de la Historia, 4:2, (1945).

18. Luis Sanchez Agesta, <u>El pensamiento político del despotismo</u> <u>ilustrado</u>, (Madrid,1953); Jean Sarrailh, <u>L'Espagne éclairée de</u> <u>la seconde moitié du XVIIIeme siècle</u>, (Paris,1954); and Richard Herr, <u>The Eighteenth Gentury Revolution in Spain</u>, (Princeton Univ.,1958).

19.Richard Konetzke, "La condición legal de los criollos y las causas de independencia," <u>Estudios Americanos</u>, 2, (1950), pp. 31-54. He cites the fiscales, Campomanes and Floridablanca, of the royal council (el Consejo Extraordinario) in a session of March 5, 1768 (p.45).

20. Earl J. Hamilton, <u>op.cit.</u>(note 15); also his "Money and Economic Recovery in Spain under the First Bourbon,1701-1746," <u>Journal of Modern History</u>, 15, (1943), pp.192-206; and <u>War and Prices</u> <u>in Spain</u>, <u>1651-1800</u>, (Harvard Univ.,1947); R.A. Humphreys, <u>op.cit</u>. (note 10); Stanley J. Stein, <u>op.cit</u>.,(note 15) and, with Barbara Stein, a forthcoming book, <u>Essays on the Perspectives of Economic</u> <u>Dependence</u>.

21. P.309. John L. Phelan, "Mexico y lo Mexicano," <u>HAHR</u>,36, (1956), pp.309-318. Also see Samuel Ramos, "Las Tendencias Actuales de la Filosofía en México," (also in English) in <u>Intellectual Trends</u> <u>in Latin America</u>, (Austin, 1945), pp.44-65; Bernabé Navarro,"La Historización de Nuestra Filosofía," <u>Filosofía y Letras</u>, 18, (1949), pp.263-280; Patrick Romanell, <u>The Making of the Mexican Mind</u>, (Univ. of Nebraska, 1952); Hugo Díaz-Thomé, "El mexicano y su historia," <u>HM</u>, 2, (1952), pp.248-258; Julio Le Riverend, "Problemas de historiografía," <u>HM</u>,3, (1954), pp.62-68; Luis González y González, "En torno de la integración de la realidad mexicana," in homenaje a Silvio Zavab, <u>Estudios Históricos Americanos</u>, (Mexico, 1953), pp. 407-424; Luis Villoro, "The Historian's Task: the Mexican Per-

spective," in Archibald Lewis and Thomas F. McGann, eds., The New World Looks at its History, (Univ. of Texas, 1963), pp.173-182; Edmundo O'Gorman, "La Revolución Mexicana y la Historiografía, in Seis Estudios Históricos de Tema Mexicana, (Univ. Veracruzana, 1960), pp. 203-220; and his "Tres etapas de la historiografía mexicana," <u>Anuario de Historia</u>, (UNAM),2, (1962), pp.11-19; Arturo Arnáiz y Freg, "Mexican Historical Writing," in A. Curtis Wilgus, ed., The Caribbean: Mexico Today, (Univ. of Florida, 1964), pp.216-224; the more general essay by Arthur P. Whitaker, "The Enlightenment in Spanish America," Proceedings of the American Philosophical Society, 102:6, (1958), pp.555-559; and the outstanding collection of bibliographical essays published as HM, 15:2-4, (1966), "Veinticinco años de investigación histórica en México." For philosophers seeking lo mexicano: Antonio Caso, México (Anuntamientos de cultura patria), (UNAM, 1943); José Gaos, En torno a la filosofía, (2v.Mexico,1952); Silvio Zavala, Aproximaciones a la historia de México (Mexico, 1953); and Francisco Larroyo, La filosofía americana: su razón y sin razón de ser, (UNAM, 1958).

22. From his Philsophical Dictionary in The Works of Voltaire, translated by T. Smollett, (Paris, 1901).

23.P.455; Wigberto Jiménez Moreno, "50 Años de Historia Mexicana," HM, 1, (1952), pp.449-455.

24. Cited by B. Navarro, op.cit. (note 22), p.268.

25. See R.G. Collingwood, "Human Nature and Human History," (1936), in The Idea of History, (New York, 1956), pp. 205-230.

26. See Manuel Toussaint, Arte colonial en México, (Mexico, 1948); Pal Kelemen, Baroque and Rococo in Latin America, (New York, 1951); George Kubler and M. Soria, Art and Architecture in Spain and Portugal and their American Dominions, 1500-1800, (London, 1959); Pedro Henriquez Ureña, "La traducciones y parafrasis en la literatura mexicana de la época de independencia, (1800-1821), "Anales del Museo Nacional de Arqueologia, Historia, y Etnología, (ser. 3, 5, (1913), pp.51-64, 379-381; Diccionario de Escritores Mexicanos, (UNAM, 1967); Emeterio Valverde y Téllez, Bibliografía Filosófica Mexicana (Mexico, 1907), and his Critica Filosofica y Estudio Bibliográfico y Crítico de las Obras de Filosofía, (Mexico, 1904); John Tate Lanning, <u>Academic</u> <u>Culture</u> in the <u>Soanish</u> <u>Colonies</u>, (New York, 1940), his earlier "La Real y Pontifical Universidad de México y los preliminares de la Independencia, "<u>Universidad de</u> Mexico, 2:9, (1936), pp.3-4; and, most recent, "radition and the Enlightenment in the Spanish Colonial Universities, " Journal of World History, pt.4, (1967); David Mayagoitia, Ambiente Filosófico de la Nueva España, (Mexico, 1946).

27. Navarro, op. cit.

28. Agustín Millares Carlo, "Feijóo en América," <u>Cuadernos Ameri-</u> canos, 3, (1944), p.139-160; his <u>Dos Discursos de Feijóo sobre</u> <u>América</u>, (Mexico, 1945), and his edition of Feijóo's <u>Teatro</u> <u>Crítico Universal</u>, (Madrid, 1923-1925).

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The Institute of Latin American Studies

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August 20, 1969

Dra. María del Carmen Velázquez Vicepresidente, Comision De Historia Del Instituto Panamericano De Geografia E Historia El Colegio de México Guanajuato 125 México 7, D. F.

Dear María:

Upon my return from Europe, I learned of the election of Dr. Bernal as Presidente of the Comision De Historia and you as the Comision's Vicepresidente. Please accept my congratulations and very best wishes for a successful tenure in that post.

As National Member for the U. S., I look forward to the opportunity to work with you and Dr. Bernal during the coming years. With kindest personal regards, I remain

Sincerely yours,

Stanley R. Ross National Member for the U.S.

SRR:gdg

8 de septiembre de 1969.

Sr. Prof. Stanley R. Ross Miembro Nacional de Instituto Panamericano de Geografía e Historia The Institute of Latin American Studies The University of Texas at Austin 214 Archway Austin 78705, Tex.

Estimado amigo:

Mucho agradezco su carta relativa a mi designación como Vice-presidenta de la Comisión de Historia.

Reciba usted cordiales saludos de;

María del Carmen Velázquez Directora Centro de Estudios Históricos.

MCV/A

30 de octubre de 1969

Sr. Stanley Ross Institute of Latin American Studies University of Texas Austin, Tex.

Estimado Stanley:

Escribo a usted para tener mejor información sobre las becas Farmer que concede la Universidad de Texas para estudiantes hispanoamericanos.

Esto es en razón de que los estudiantes que están terminando sus tesis de Maestría pronto lo harán y desean salir al extranjero a perfeccionar sus estudios.

Quisiera yo, por eso, tener la mayor información sobre las posibilidades de obtener becas tanto en Estados Unidos como en Europa.

Me interesa saber también si la Universidad de Texas ayuda a los estudiantes exclusivamente para estudiar en la propia Universidad o si también concede ayuda a estudiantes que estén en otra universidad, o para hacer un viaje de estu dio, o para realizar una investigación específica en otra bi blioteca o centro fuera de Texas.

Supongo que lo veré a usted próximamente en esta ciudad y quizá entonces podremos hablar ampliamente sobre este asunto.

Muy agradecida por la respuesta que dé usted a mi carta, lo saluda muy cordialmente.

Estimado Stanley:

Sr. Stanley Ross University of Texas Austin, Tex.

María del Carmen Velázquez Directora Centro de Estudios Históricos.

30 de octubre de 1969.

MCV/A

INSTITUTE OF LATIN AMERICAN STUDIES 214 Archway THE UNIVERSITY OF TEXAS AT AUSTIN

November 5, 1969

Profesora María del Carmen Velázquez Directora Centro de Estudios Históricos El Colegio de México Guanajuato 125 México 7, D. F.

Dear Profesora Velázquez:

Your letter dated October 30 arrived during Dr. Ross's absence. He is now at Oaxtepec attending the Third Meeting of Mexican-United States Historians which ends on November 7.

If you wish you may contact him at the Del Prado Hotel, where he will be staying the nights of November 7-10 or at the Alameda November 11-13. He plans to return to Austin on November 14.

Sincerely,

marina Dickson

Martha Dickson (Mrs.) Secretary to Dr. Stanley R. Ross